NOTICE OF PROVISIONAL ALLOTMENT OF WARRANTS

All abbreviations used herein shall have the same meaning as those defined in the "Definitions" page of the abridged prospectus dated 28 August 2017 ("Abridged Prospectus") unless stated otherwise. The provisional allotment of Warrants (as defined herein) are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA") and therefore, the SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the provisional allotment of Warrants.



HCK CAPITAL GROUP BERHAD

(Company No. 484964-H) (Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF 210,585,820 WARRANTS IN HCK CAPITAL GROUP BERHAD ("HCK" OR THE "COMPANY") ("WARRANT(S)") ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) ORDINARY SHARES IN HCK HELD AS AT 5.00 P.M. ON MONDAY, 28 AUGUST 2017 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RMO.05 PER WARRANT ("RIGHTS ISSUE OF WARRANTS")



RHB Investment Bank Berhad

(Company No. 19663-P)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: Shareholders of HCK

Our Board of Directors ("Board") has provisionally allotted to you the number of Warrants as indicated below ("Provisional Warrants"), in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 2 June 2017 and the resolutions passed by our shareholders at the Extraordinary General Meeting held on 11 July 2017 in relation to the Corporate Exercises.

We wish to advise that the following number of Warrants provisionally allotted to you in respect of the Rights Issue of Warrants have been confirmed by Bursa Depository and upon acceptance, will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("RSF") issued by our Company.

The Provisional Warrants are made subject to the provisions in the Abridged Prospectus issued by our Company, Bursa Securities has already prescribed the securities of our Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Warrants arising from the Rights Issue of Warrants are prescribed securities and, as such, all dealings in the Provisional Warrants will be by way of book entries through CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository. ALL THE WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE OF WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/ OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL WARRANT CERTIFICATES WILL BE ISSUED.

It is the intention of our Board to allot the Excess Warrants, if any, on a fair and equitable manner and in the following priority:

- Firstly, to minimise the incidence of odd lots; Secondly, for allocation to the Entitled Shareholders who have applied for Excess Warrants, on a pro-rata basis and in board lot, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- iii Thirdly, for allocation to the Entitled Shareholders who have applied for Excess Warrants, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Warrants
- Finally, for allocation to renouncee(s) who have applied for Excess Warrants, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Warrants applied for In the event there is any remaining balance of the Excess Warrants applied for by the Entitled Shareholders and/ or renouncee(s) who have applied for the Excess Warrants after carrying out steps (i)-(iv) as set out above, steps (ii)-(iv) will be repeated to allocate the remaining balance of the Excess Warrants to the Entitled Shareholders and/ or renouncee(s) who have applied for the Excess Warrants until

For clarity purposes, the above situation is only applicable in the event that there is over-subscription in the number of Warrants subscribed for (including the Entitled Shareholders and/ or renouncee(s)' respective entitlements and any Excess Warrants applied for but excluding the Additional Undertaking), the steps (i)-(iv) above will be carried out in which the Entitled Shareholders and/ or their renouncee(s) shall be given the first priority and shall be allocated with the Excess Warrants applied for excluding the Additional Undertaking, and accordingly, the Additional Undertaking shall not crystallise.

In the event that there is an under-subscription in the number of Warrants subscribed for (including the Entitled Shareholders and/or renouncee(s)' respective entitlements and any Excess Warrants applied for but excluding the Additional Undertaking), the steps (j-(iv) above will not be carried out and accordingly, the Additional Undertaking shall then crystallise whereby all Warrants and Excess Warrants applied for by the Entitled Shareholders and/ or their renouncee(s) shall be allocated based on their respective application and thereafter HESB shall apply via Excess Warrants application to subscribe for additional Warrants not taken up by other Entitled Shareholders and/ or their renouncee(s), if any.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAF	REHOLDER	

NUMBER OF HCK SHARES HELD AT 5.00 P.M. ON 28 AUGUST 2017	NUMBER OF WARRANTS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.05 PER WARRANT (RM)

IMPORTANT RELEVANT DATES AND TIMES:		
Entitlement Date	:	Monday, 28 August 2017 at 5.00 p.m. Wednesday, 6 September 2017 at 5.00 p.m. Monday, 11 September 2017 at 4.00 p.m.
Last date and time for acceptance and payment	:	Thursday, 14 September 2017 at 5.00 p.m.
Last date and time for excess application and payment	:	Thursday, 14 September 2017 at 5.00 p.m.

By order of the Board LEONG CHOONG WAH (MIA 12057) ADELINE HII SIEW CHING (MIA 38679)

SYMPHONY SHARE REGISTRARS SDN BHD (Company No. 378993-D)

Level 6, Symphony House , Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan, Malaysia, Tel: 603-7849 0777 Fax: 603-7841 8151

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 28 AUGUST 2017 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF, UNLESS STATED OTHERWISE.

THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS WARRANTS PURSUANT TO HCK CAPITAL GROUP BERHAD'S ("HCK" OR THE "COMPANY") RIGHTS ISSUE OF WARRANTS. THE LAST TIME AND DATE FOR ACCEPTANCE, EXCESS APPLICATION AND PAYMENT IS 5.00 P.M. ON 14 SEPTEMBER 2017. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL WARRANTS STANDING TO THE CREDIT OF HIS/ HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



HCK CAPITAL GROUP BERHAD

(Company No. 484964-H) (Incorporated in Malaysia under the Companies Act. 1965)

RENOUNCEABLE RIGHTS ISSUE OF 210,585,820 WARRANTS IN HCK CAPITAL GROUP BERHAD ("HCK" OR THE "COMPANY") ("WARRANT(S)") ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) ORDINARY SHARES IN HCK HELD AS AT 5.00 P.M. ON MONDAY, 28 AUGUST 2017 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.05 PER WARRANT ("RIGHTS ISSUE OF WARRANTS")

To: The Board of Directors of HCK

PART I - ACCEPTANCE OF THE WARRANTS

In accordance with the terms of this RSF and the Abr	idged Prospectus, I/we* hereby irrevor	cably accept the number of	Warrants as stated below,	which were provisionally	allotted
renounced* to me/us* in accordance with and subject to	the Constitution of the Company.				
			f B14		

NUMBER OF WARRANTS ACCEPTED							TOTAL AMOUNT PAYABLE AT RM0.05 PER WARRANTS (RM)												
CDS ACCOUNT NO.:			-				_												

PART II - APPLICATION FOR EXCESS WARRANTS

In accordance with the terms of this RSF and the Abridged Prospectus, I/we* hereby irrevocably apply for the number of Excess Warrants as stated below, in addition to the Warrants which were provisionally allotted/renounced* to and accepted by me/us* as stated above in accordance with and subject to the Constitution of the Company.

in favour of "HCK request for the said Excess Warrants to be credited into my/our* CDS Account as stated above:-

NUMBER OF EXCESS WARRANTS APPLIED	TOTAL AMOUNT PAYABLE AT RM0.05 PER WARRANTS (RM)

PART III - DECLARATION

I/We* hereby confirm and declare that:-

- All information provided by me/us* is true and correct;
- All information is identical with the information in the records of the Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our rights may be rejected; and

 - I am 18 years of age or over. I am/We are* resident(s) of Malaysia.

regulations. 1/ We' have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein

NAME AND ADDRESS OF APPLICANT (in block letters as per Bursa Depository's record)	Signature/Authorised signatory(ies) (Body Corporate must affix their Common Seal)								
Contact Number (office/mobile)	Nationality/Place of incorporation								
If the Applicant is a natural person (as per Bursa Depository's record)	If the Applicant is a body corporate (as per Bursa Depository's record)								
NRIC No. Old:	Company No./Registration No.:								
New:									
Passport No. (also state country):									
Race: (If Malaysian) Please tick (✓) where appropriate	Type of Body Corporate Please tick (✓) where appropriate								
Malay Indian	Government Agencies/Institutions/ Statutory Bodies Controlled by Non-Malaysians								
Chinese Others (specify)	Controlled by Malaysians (Malays/Natives) Others (specify)								
	Controlled by Malaysians (Non-Malays/Non-Natives)								

AFFIX A RM10.00 **MALAYSIAN REVENUE STAMP**

^{*} Please delete whichever is not appropriate

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 28 AUGUST 2017.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY. All enquiries concerning the Rights Issue of Warrants should be addressed to HCK's share registrar, Symphony Share Registrars Sdn Bhd, Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan, Malaysia ("Share Registrar"). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.

The Abridged Prospectus, together with the NPA and RSF is despatched only to the Entitled Shareholders whose names are registered in the Record of Depositors maintained by Bursa Depository at 5.00 p.m. on 28 August 2017 and are not intended to be issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue of Warrants complies with the laws of any country or jurisdiction other than the laws of Malaysia. Any Entitled Shareholders and/ or their renouncees who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult your legal adviser as to whether the acceptance or renunciation (as the case may be) of your entitlements to the Rights Issue of Warrants would result in the contravention of any law of such countries or jurisdictions. HCK and RHB Investment Bank Berhad shall not accept any responsibility or liability, whatsoever, in the event that any acceptance or renunciation of provisional allotment by any Entitled Shareholders and/ or their renouncee(s) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions.

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue of Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Abridged Prospectus, together with the NPA and RSF, has also been lodged with the Companies Commission of Malaysia who takes no responsibility for the contents.

Approval from HCK's shareholders has been obtained at HCK's extraordinary general meeting held on 11 July 2017 in relation to the Rights Issue of Warrants. Approval has also been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 2 June 2017 for the admission of the Warrants to the Official List and the listing of and quotation for the Warrants on the Main Market of Bursa Securities pursuant to the Rights Issue of Warrants. The listing of and quotation for the new securities are in no way reflective of the merits of the Rights Issue of Warrants.

Our Board of Directors ("Board") has seen and approved all the documentation relating to the Rights Issue of Warrants. They, collectively and individually, accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which if omitted would make the statements in the Abridged Prospectus, NPA and RSF false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia or "RM" in abbreviation.

INSTRUCTIONS:

LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

The last date and time for acceptance of and payment for the Warrants is at 5.00 p.m. on 14 September 2017.

FULL OR PART ACCEPTANCE AND PAYMENT FOR THE WARRANTS

If you wish to accept all or any part of the Provisional Warrants, please complete Part I and Part III of this RSF in accordance with the notes and instructions contained herein and return this RSF, together with the appropriate remittance made in RM for the full amount payable for the Warrants accepted in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia made payable to "HCK RIGHTS WARRANTS ACCOUNT", crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name, contact number, address and CDS account number in block letters, so as to be received by the Share Registrar by 5.00 p.m. on 14 September 2017. Cheques or other modes of payment not prescribed herein are not acceptable, except with the approval of our Board.

The remittance must be made in the exact amount payable for the Warrants accepted. No acknowledgement of receipt of this RSF or application monies in respect of the Rights Issue of Warrants will be issued by the Company or the Share Registrar. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address as shown on the Record of Depositors provided by Bursa Depository at your own risk within eight (8) market days from the last date for acceptance of and payment for the Warrants or such other period as may be prescribed by Bursa Securities.

APPLICATION FOR EXCESS WARRANTS

If you wish to apply for additional Warrants in excess to your entitlement, please complete Part II of this RSF (in addition to Parts I and III) and forward this RSF with a separate remittance made in RM for the full amount payable in respect of the Excess Warrants applied for, to the Share Registrar. Payment for the Excess Warrants applied for should be made in the same manner described in note (II) above, and in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia made payable to "HCK EXCESS RIGHTS WARRANTS ACCOUNT", crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name, contact number, address and CDS account number in block letters so as to be received by the Share Registrar by 5.00 p.m. on 14 September 2017.

No acknowledgement of receipt of this RSF or application monies in respect of the Excess Warrants will be issued by the Company or the Share Registrar. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address as shown on the Record of Depositors provided by Bursa Depository at your own risk within eight (8) market days from the last date for application of and payment for the Excess Warrants or such other period as may be prescribed by Bursa Securities

In respect of unsuccessful or partially successful Excess Warrants application, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest and shall be despatched to the applicant by ordinary post to the address as shown on the Record of Depositors provided by Bursa Depository at your own risk within fifteen (15) market days from the last date for application of and payment for the Excess Warrants.

It is the intention of the Board to allot the Excess Warrants, if any, on a fair and equitable basis and in the following priority:

- Firstly, to minimise the incidence of odd lots;
- Secondly, for allocation to the Entitled Shareholders who have applied for the Excess Warrants, on a pro-rata basis and in board lot, calculated based on their respective shareholdings as per their CDS account in the Company as at the Entitlement Date;
- Thirdly, for allocation to Entitled Shareholders who have applied for Excess Warrants, on a pro-rata basis and in board lot, calculated based on the quantum of Excess Warrants applied for; and
 Finally, for allocation to renouncee(s) who have applied for Excess Warrants, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess

In the event there is any remaining balance of the Excess Warrants applied for by the Entitled Shareholders and/ or renouncee(s) who have applied for the Excess Warrants after carrying out steps (i)-(iv) as set out above, steps (ii)-(iv) will be repeated to allocate the remaining balance of the Excess Warrants to the Entitled Shareholders and/ or renouncee(s) who have applied for the Excess Warrants until such balance is fully allocated.

For clarity purposes, the above situation is only applicable in the event that there is over-subscription in the number of Warrants subscribed for (including the Entitled Shareholders and/ or renouncee(s)' respective entitlements and any Excess Warrants applied for but excluding the Additional Undertaking), the steps (i)-(iv) above will be carried out in which the Entitled Shareholders and/or their renouncee(s) shall be given the first priority and shall be allocated with the Excess Warrants applied for excluding the Additional Undertaking, and accordingly, the Additional Undertaking shall not crystallise.

In the event that there is an under-subscription in the number of Warrants subscribed for (including the Entitled Shareholders and/ or renouncee(s)' respective entitlements and any Excess Warrants applied for but excluding the Additional Undertaking), the steps (i)-(iv) above will not be carried out and accordingly, the Additional Undertaking shall then crystallise whereby all Warrants and Excess Warrants applied for by the Entitled Shareholders and/ or their renouncee(s) shall be allocated based on their respective application and thereafter HESB shall apply via Excess Warrants application to subscribe for additional Warrants not taken up by other Entitled Shareholders and/ or their renouncee(s), if any.

SALE/TRANSFER OF THE PROVISIONAL ALLOTMENT OF WARRANTS

If you wish to sell or transfer all or part of your entitlement to the Provisional Warrants to one or more person(s), you may do so immediately through your stockbroker(s) for the period up to the last date and time for sale or transfer of such Provisional Warrants, without first having to request for a split of the Provisional Warrants standing to the credit of your CDS account. To sell or transfer all or part of your entitlement to the Provisional Warrants, you may sell such entitlement on the open market or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository.

If you have sold or transferred only part of the Provisional Warrants, you may still accept the balance of the Provisional Warrants by completing Parts I and III of this RSF.

In selling or transferring all or part of your Provisional Warrants, you need not deliver any document including this RSF to your stockbroker(s). However, you must ensure that there is sufficient Provisional Warrants standing to the credit of your CDS Account that are available for settlement of the sale or transfer.

Renouncee(s) of the Provisional Warrants may obtain a copy of this RSF from his/her/their stockbroker(s), the Share Registrar, the Registered Office of HCK or the website of Bursa Securities (http://www.bursamalaysia.com).

GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals. You are advised to read, understand and consider carefully the contents of the Abridged Prospectus before signing this RSF.
- Warrants subscribed by the Entitled Shareholders and/or their renouncee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact accounts appearing on Bursa Depository's Record of Depositors.
- Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- The contract arising from the acceptance of the Provisional Warrants by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom
- The Board reserves the right not to accept or to accept any application in part only if the instructions herein stated are not strictly adhered to or which are illegible.
- Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF. Entitled Shareholders and/or their renouncee(s) (if applicable) should note that the RSF and remittances so lodged with the Share Registrar shall be irrevocable and shall not be subsequently withdrawn.